



February 14, 2020

News release

Company name	YAMASHIN-FILTER CORP.
Representative	Atsuhiko Yamazaki, President and Representative Director (Code: 6240, First Section, Tokyo Stock Exchange)
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Notice of Conclusion of Commitment Line of Credit Agreement

We are pleased to announce that the Board of Directors of YAMASHIN-FILTER CORP., in a meeting held February 14, 2020, has resolved to conclude a syndicated commitment line of credit agreement, as outlined below.

Details

1. Reason for concluding the commitment line of credit agreement

We will enter into a commitment line of credit agreement to secure the working capital needed for the future business development of YAMASHIN Group. The agreement establishes a secure, agile, and stable financing vehicle to strengthen the company's financial bases for sustainable growth.

2. Overview of commitment line of credit agreement

Limit	4,000 million yen
Conclusion date	February 14, 2020
Contract period	3 years
Lenders	Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd.
Arranger	Sumitomo Mitsui Banking Corporation
Co-Arranger	Mizuho Bank, Ltd.
Agent	Sumitomo Mitsui Banking Corporation

3. Future outlook

The consolidated business forecast for the fiscal year ending March 2020 (announced February 5, 2020) reflects the impact of this financing contract on business results.

Should we determine that this agreement will significantly affect business results in unanticipated ways, we will promptly disclose such matter.

(Reference)

A commitment line of credit is a line of credit committed by the contracting financial institution within predetermined loan limits and contract period. Within mutually determined limits, the loan agreement gives YAMASHIN the flexibility needed to procure funds from the financial institution at any time it deems necessary.

While YAMASHIN has no current issues with cash flow or financial stability, we believe this agreement will enhance the stability of our financial foundations to the extent needed to respond to future funding needs related to business development, as well as our capacity to achieve sustainable growth.